

MAVEN Bonds

FINAL TERMS

Series Three *Quarterly*



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Maven Bonds plc

(registered number: 11786534)

(the "Company")

Date [] 2020

The Final Terms of Issue below are terms and conditions specific to the Series referred to below and form part of and must be read in conjunction with the terms and conditions set out in a bond instrument dated 21 February 2019, issued by the Company, and an Information Memorandum dated February 2019, which are available for viewing and copies may be obtained during normal working hours from the Company's office at Fifth Floor, 1-2 Royal Exchange Buildings, London EC3V 3LF and from the Company's website at www.mavenbonds.co.uk

Series	Series Three (Quarterly)
Offer Period	Offer opens on 2nd March 2020 and will close on 28 February 2021 (or earlier if fully subscribed or at the Directors' discretion)
Issue price	£0.01 per Bond
Minimum Subscription	£1,000
Minimum Subscription for the Series	£1,000 (subject to Directors' discretion)
Maximum Subscription under the Programme	£6,500,000
ISIN	None
Interest rate	5.75% per annum fixed
Listing	Unlisted
Tranches	The first tranche will open for applications on 2nd March 2020 and is expected to close at noon on 27th March 2020. Each subsequent tranche will open immediately following the close of the previous tranche. Bonds will be issued within 14 days from the close of the relevant tranche.
Redemption Date	28th February 2024
Interest Payment Date(s)	Quarterly on the last business day of June, September, December and March, with interest accruing from the date of issue of each Bond certificate
Business Day convention	If any date referred to in these Conditions that is specified to be subject to adjustment in accordance with the Business Day Convention would otherwise fall on a day that is not a Business Day, then such date shall be brought forward to the immediately preceding Business Day
General	As described in the Information Memorandum dated February 2019 and any supplemental memoranda published by the Company

By: **Signed on behalf of Maven Bonds plc**

Director



GET IN TOUCH

Visit: www.mavenbonds.co.uk

Email: info@mavenbonds.co.uk

Call: 0203 328 9920



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